

Fill in this information to identify the case:Debtor name Techdash Communications, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) 24-32819☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/22**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions
and exclusions)

From the beginning of the
fiscal year to filing date:

From 01/01/2024 to
MM / DD / YYYY

Filing date

☐ Operating a business
☐ Other

\$0.00

For prior year:

From 01/01/2023 to
MM / DD / YYYY

12/31/2023
MM / DD / YYYY

☒ Operating a business
☐ Other

\$3,552,992.86

For the year before that:

From 01/01/2022 to
MM / DD / YYYY

12/31/2022
MM / DD / YYYY

☒ Operating a business
☐ Other

\$6,580,037.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Debtor Techdash Communications, LLC
NameCase number (if known) 24-32819**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Eisenkerch v. TechDash Communications, LLC f/k/a Goodman Communication Services, LLC		<u>United States District Court, New Jers</u> Name <u>402 E. State Street</u> Street <u>Courtroom 6E</u>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number <u>22-07294</u>		<u>Trenton</u> <u>NJ</u> <u>08608</u> City State ZIP Code	
7.2. Beth Bassett vs. Haiden T. Fowles, Donlen Trust; Goodman Telecom Services, LLC; Techdash Telecom, LLC; and Greater Tech Holdings, Inc.		<u>Circuit Court of 20th Judicial Circuit</u> Name _____ Street _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number <u>23-CA-001890</u>		<u>Lee County</u> <u>FL</u> City State ZIP Code	

Debtor Techdash Communications, LLC
NameCase number (if known) 24-32819**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. <u>Griffith, Jay & Michel, LLP</u>		11/30/23 -	<u>\$4,550.50</u>
Address		\$212.50	
<u>2200 Forest Park Blvd.</u>		12/04/23 -	
Street		\$4,338.00	
<u>Fort Worth TX 76110</u>			
City State ZIP Code			
Email or website address			
<u>www.lawgjm.com</u>			
Who made the payment, if not debtor?			
<u>Intercompany transfer Greater Tech</u>			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Debtor Techdash Communications, LLC
NameCase number (if known) 24-32819**13. Transfers not already listed on this statement**

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply**Address****Dates of occupancy**14.1. 103 Industrial Loop, Suite 900From October 2020To April 2023

Street

FredericksburgTX78624

City

State

ZIP Code

Address**Dates of occupancy**14.2. 103 Industrial Loop, Suite 1100From May 2023To August 2023

Street

FredericksburgTX78624

City

State

ZIP Code

Address**Dates of occupancy**14.3. Spaces Kirby GroveFrom May 3, 2023To Present

Street

2925 Richmond Ave, Suite 1200HoustonTX77098

City

State

ZIP Code

Debtor **Techdash Communications, LLC**
NameCase number (if known) **24-32819****Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?
- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained _____
Does the debtor have a privacy policy about that information?
☐ No.
☐ Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?
☒ No. Go to Part 10.
☐ Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Security State Bank and Trust				
Name _____	XXXX- <u>1</u> <u>2</u> <u>2</u> <u>3</u>	<input type="checkbox"/> Checking	_____	_____
Street _____		<input type="checkbox"/> Savings		
_____		<input type="checkbox"/> Money market		
_____		<input type="checkbox"/> Brokerage		
City _____ State _____ ZIP Code _____		<input type="checkbox"/> Other _____		

Debtor Techdash Communications, LLC Case number (if known) 24-32819

Name

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.2. <u>Security State Bank and Trust</u> Name _____	XXXX- <u>9</u> <u>1</u> <u>3</u> <u>5</u>	<input type="checkbox"/> Checking	_____	_____
Street _____		<input type="checkbox"/> Savings		
_____		<input type="checkbox"/> Money market		
City _____ State _____ ZIP Code _____		<input type="checkbox"/> Brokerage		
		<input type="checkbox"/> Other _____		

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.3. <u>Security State Bank and Trust</u> Name _____	XXXX- <u>9</u> <u>1</u> <u>4</u> <u>3</u>	<input type="checkbox"/> Checking	_____	_____
Street _____		<input type="checkbox"/> Savings		
_____		<input type="checkbox"/> Money market		
City _____ State _____ ZIP Code _____		<input type="checkbox"/> Brokerage		
		<input type="checkbox"/> Other _____		

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Description of the property	Value
See description. Name _____	_____	This debtor and the three related debtors listed on the petition operate from similar locations and it may appear that assets owned by other debtors are in the possession of this debtor.	_____
See prior address and Street _____	_____		
2925 Richmond Ave. _____	_____		
Houston TX 77098 City State ZIP Code			

Debtor **Techdash Communications, LLC**
NameCase number (if known) **24-32819****Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address

Dates of service

26a.1. **Geoffrey Miller**

From _____ To _____

Name

4560 Charlemagne Dr.

Street

Piano**TX****75093**

City

State

ZIP Code

Name and address

Dates of service

26a.2. **Paula Dodd**

From _____ To _____

Name

446 Copano Ridge Road

Street

Rockport**TX****78382**

City

State

ZIP Code

Debtor	Techdash Communications, LLC	Case number (if known) 24-32819
	Name	

	Name and address	Dates of service
26a.3.	Natalia Campbell	From _____ To _____
	Name	
	6503 N Military Trail Apt#2703	
	Street	
	Boca Raton	FL
	City	State
		33496
		ZIP Code
	Name and address	Dates of service
26a.4.	Hannah Perez	From _____ To _____
	Name	
	114 Green Meadows Ln.	
	Street	
	Fredericksburg	TX
	City	State
		78624
		ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26b.1.	Whitley Penn LLP	From _____ To _____
	Name	
	640 Taylor Street, Suite 2200	
	Street	
	Fort Worth	TX
	City	State
		76102
		ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

	Name and address	If any books of account and records are unavailable, explain why
26c.1.	Geoffrey Miller	
	Name	
	4560 Charlemagne Dr.	
	Street	
	Plano	TX
	City	State
		75093
		ZIP Code
	Name and address	If any books of account and records are unavailable, explain why
26c.2.	Paula Dodd	
	Name	
	446 Copano Ridge Road	
	Street	
	Rockport	TX
	City	State
		78382
		ZIP Code

Debtor **Techdash Communications, LLC**Case number (if known) **24-32819**

Name

Name and address

If any books of account and records are unavailable, explain why

26c.3. **Natalia Campbell**

Name

6503 N Military Trail Apt#2703

Street

Boca Raton**FL****33496**

City

State

ZIP Code

Name and address

If any books of account and records are unavailable, explain why

26c.4. **Hannah Perez**

Name

114 Green Meadows Ln.

Street

Fredericksburg**TX****78624**

City

State

ZIP Code

Name and address

If any books of account and records are unavailable, explain why

26c.5. **Whitley Penn LLP**

Name

640 Taylor Street, Suite 2200

Street

Fort Worth**TX****76102**

City

State

ZIP Code

Name and address

If any books of account and records are unavailable, explain why

26c.6. **Baker Tilly Virchow Krause, LLP**

Name

PO Box 78975

Street

Milwaukee**WI****53278**

City

State

ZIP Code

Name and address

If any books of account and records are unavailable, explain why

26c.7. **WithumSmith+Brown PC**

Name

PO Box 5340

Street

Princeton**NJ****08543**

City

State

ZIP Code

Name and address

If any books of account and records are unavailable, explain why

26c.8. **all officers of the company**

Name

Street

City

State

ZIP Code

Debtor **Techdash Communications, LLC**Case number (if known) **24-32819**

Name

Name and address

If any books of account and records are unavailable, explain why

26c.9. **See description.**

Name

Access to Netsuite ceased before the end of 2023. No person is getting financial records sent or has access to them any longer.

Street

City

State

ZIP Code

Name and address

If any books of account and records are unavailable, explain why

26c.10. **See description.**

Name

All of the debtors lost access to their books and records when online access was cancelled in February of 2024. The persons who had access to books and records at that time included Scott Pickett, Geoffrey Miller, John Goodman, Wes Hesker, Matt Keylon, Paula Dodd, and Hannah Perez.

Street

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**26d.1. **Amarillo National Bank**

Name

P.O. Box 1

Street

Amarillo**TX****79105**

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No.☐ Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
John A. Goodman	1008 Middle Creek Road Fredericksburg, TX 78624	Manager	
Greater Tech Holdings, Inc.	2925 Richmond Ave, Suite 1200 Houston, TX 77098	Member	100%
Scott McReynolds		Chief Operating Officer	
See attached supplement exhibit			

Employee Name	Last Term Date	Empl Status	Company Name	Job Title
Miller, Geoffrey W		Active	GREATER TECH HOLDINGS, INC.	CFO
Haynes, Kevin J	1/13/2023	Terminated	TECHDASH TELECOM, LLC	Chief Operating Officer- CS/PS
Adams, Nolan G	5/11/2022	Terminated	GREATER TECH HOLDINGS, INC.	Business Development Director
Beck, Donna J		Active	GREATER TECH HOLDINGS, INC.	HR Director
Bridge, Glen W	2/1/2022	Terminated	TECHDASH TELECOM, LLC	Director of Operations
Calhoun, Ivan	7/2/2021	Terminated	GREATER TECH HOLDINGS, INC.	Director IT
Dodd, Paula A	1/5/2024	Terminated	GREATER TECH HOLDINGS, INC.	Controller
Fleet, Jude D	9/11/2023	Terminated	GREATER TECH HOLDINGS, INC.	VP Sales Business Development
Hart, Joe	12/1/2023	Terminated	GREATER TECH HOLDINGS, INC.	CHIEF OPERATING OFFICER
Hesker, Wesley		Active	GREATER TECH HOLDINGS, INC.	VP Finance
Konneman, Darrell	3/13/2023	Terminated	TECHDASH TELECOM, LLC	Director Customer Program
Maclean, Duncan	8/7/2023	Terminated	GREATER TECH HOLDINGS, INC.	Chief Revenue Officer
Snider, Lance W	9/11/2023	Terminated	GREATER TECH HOLDINGS, INC.	Director of Sales Business Development
Stiles, Mark A	9/11/2023	Terminated	GREATER TECH HOLDINGS, INC.	EVP of Business Development
Suplita, Jason	1/27/2023	Terminated	GREATER TECH HOLDINGS, INC.	Business Development Director
Welch, Michael B	9/11/2023	Terminated	GREATER TECH HOLDINGS, INC.	VP Sales Business Development
Wojcik, David	9/11/2023	Terminated	GREATER TECH HOLDINGS, INC.	VP Sales Business Development

Debtor Techdash Communications, LLC
NameCase number (if known) 24-32819

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
See 28 above.			From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No
☒ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

See attached.

EIN: _____ - _____


Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/02/2024
MM / DD / YYYY

X  Printed name Wes Hesker

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Liquidating Officer/VP Finance

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

Statement of Financial Affairs No. 32

In connection with all employees, the debtor provided a 100% match on the first 3% of any IRA contributions and 50% on the next 2% of any IRA contributions to the independent 401k plans of employees.